

Compare the same scenario

This original NurseFlex workbook helps organizations record what a supplier actually demonstrates. It does not rank vendors or claim measured savings. Use fictional records for demonstrations, and have the responsible organization approve any pilot involving real information.

Choose an ordinary workflow and a difficult exception. Ask each supplier to use the same scenario and record the observable result. Separate the software from any staffing, verification or payment service supplied alongside it.

Demonstration step	Evidence to request
Create a shift	Role, location, dates, times, rate and required information.
Receive and review applications	Who can apply; what is verified versus self-reported.
Assign and change the plan	Overlap handling, cancellation and update visibility.
Submit and correct recorded time	Who can submit, dispute and approve; audit history.
Remove access	What changes when a person leaves the team.
Export records	Usable format, scope, limits and permissions.

NurseFlex original evaluation method; not an independent certification standard.

Score demonstrated evidence

Use the scale consistently: 0 = not demonstrated; 1 = partial demonstration or stated limitation; 2 = demonstrated against your scenario. A total is only a discussion aid. A critical failed requirement should not be hidden by strong scores elsewhere.

Write the evidence or limitation next to the score. A slide, roadmap promise or future integration is not the same as an observed working feature. Record the product version and demonstration date.

Requirement	0 / 1 / 2	Evidence / limitation
Scheduling and exceptions	_____	_____
Role and access controls	_____	_____
Notification delivery and failure	_____	_____
Timesheet correction and audit	_____	_____
Data export and retention process	_____	_____
Support coverage and escalation	_____	_____
Integration actually required	_____	_____
Critical blocker(s)	N/A	_____

Organization must define its own privacy, employment and clinical requirements.

Plan the pilot and make a decision

Name the accountable owner, the users involved and the purpose of the pilot. Agree what data is permitted, how access will be removed and which incidents stop the trial. Avoid putting patient or identity data into a general-purpose demo environment.

Before proceeding, confirm costs, support arrangements, data handling and any required integration with the responsible teams. Review the actual contract and operating process; this workbook does not replace that review.

For NurseFlex Canada, distinguish currently available private planning and learning from services not yet activated: staffing supply, professional verification, SMS call-outs and Canadian payroll. An available screen is not evidence that those external services exist.

Pilot decision	Your record
Owner, scope and dates	_____
Permitted data and access plan	_____
Acceptance criteria	_____
Stop / escalation conditions	_____
Results and unresolved limitations	_____
Decision, reviewer and next date	_____

Product scope: <https://nurseflex.co.uk/ca/workspace/>